

**MEMORANDUM OF OIL AND GAS LEASE AGREEMENT**

BOOK 0686 PAGE 0565

THIS MEMORANDUM OF OIL AND GAS LEASE AGREEMENT, dated this 16 day of September, 2009, by and between Nancy A. Brooks, widow, 5667 Morning Glory Lane, Tuscaloosa, Alabama, 35405, hereinafter referred to as "Lessor" (whether one or more), and Trans Energy, Inc., whose address is P.O. Box 393, St. Marys, West Virginia 26170 hereinafter referred to as "Lessee".

**WITNESSETH:**

For and in consideration of One Dollar (\$1.00) and other good and valuable consideration paid by Lessee to Lessor and in further consideration of the covenants and conditions more particularly set forth in a certain lease between Lessor and Lessee dated 9/16, 2009 (hereinafter referred to as the "Lease"), Lessor does demise and let unto Lessee the following described premises situate in the District of Cameron, County of Marshall, State of WEST VIRGINIA;

Being Map 13, Parcel 15 containing 87.66 acres, more or less, (hereinafter referred to as the "Premises") for the purpose of exploring for by geophysical, seismic, and other methods, drilling, operating for, producing and removing oil and gas and all the constituents thereof.

Title to the Premises was inherited by Lessor from Willard R. Wayt, deceased October 10, 1971.

1. To have and to hold the Premises for a term commencing 9/16, 2009 and terminating five years thereafter in the event that Lessee does not drill one well, and if such well is drilled for so much longer thereafter as oil or gas or their constituents are produced or are capable of being commercially produced. Lessee shall have the option to renew this lease for a like term for the same consideration.

IN WITNESS WHEREOF, the parties to this agreement have hereunto set their hands and seals this day and year first above written.

Lessor Signature:

Nancy A. Brooks  
Nancy A. Brooks

Lessee Signature:

Mark D. Woodburn  
Mark D. Woodburn  
Land Department Manager

STATE OF Alabama

COUNTY OF Tuscaloosa TO-WIT:

The foregoing instrument was acknowledged before me this 16 day of September, 2009, by Nancy A. Brooks.

MY COMMISSION EXPIRES FEB. 6, 2011

My commission expires

Stephanie Wright  
Notary Public

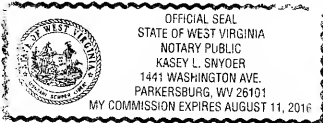
STATE OF WEST VIRGINIA

COUNTY OF Pleasants, TO-WIT:

The foregoing instrument was acknowledged before me this 19 day of September, 2009, by Mark D. Woodburn, Land Department Manager of Trans Energy, Inc., a Nevada corporation, on behalf of the corporation.

This document was prepared by and is to be returned to:

**TransEnergy**  
PO Box 393  
St. Marys, WV 26170



8-11-2010

My Commission expires

Kasey L. Snyder  
Notary Public

JAN PEST  
MARSHALL County 10:36:30 AM  
Instrument No 1275906  
Date Recorded 10/14/2009  
Document Type O&G  
Book-Page 686-565  
Recording Fee \$5.00  
Additional \$6.00

TRANS ENERGY INC  
P O BOX 393  
ST MARYS, WV 26170-0393

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 16<sup>th</sup> day of September, 2009, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 19<sup>th</sup> day of October, 2009 at 10:36 o'clock A.M.

TESTE: Jan Pest Clerk.